

## Income and Assessment Details (Required for Permanent Entry)

This section is not required for respite care. It does not have to be completed, if you have completed the income and asset assessment form from Centrelink or Department of Veterans Affairs and have received the Statement of Resident Status for Residential Aged care Providers please include this with your application.

### Income

Current Income You receive	Fortnight	Month	Year
	Complete one column only		
Centrelink or DVA pension			
Superannuation			
Overseas pension			
Rental property income			
Business income			
Trust distributions and/or share dividends			
Other (please specify source)			

### Asset Details

Do you and/or your partner own, or are currently paying off the home you live in? Yes / No

Your home will be included as an asset unless it is occupied by a protected person.

A protected person is:

- your partner or dependent child
- your carer who has lived with you in the home for the past two years and is eligible for an income support payment
- A close relation, such as a sister, brother, parent, child or grandchild who has lived with you in the home for the past five years and is eligible for an income support payment

Will a protected person live in the family home? (please circle) Yes / No

What is the estimated value of your home? \_\_\_\_\_

What is the current value of your financial assets (list below)

If you have a current partner please record your share only.

(I.e - \$50,000 shares for husband and wife = \$25,000 asset for individual)

Financial Asset	Current Value
Cash and Bank accounts	
Managed Investments	
Listed Shares and Securities	
Loans	
Unlisted Shares	
Gold and Bullion	
Gifted assets (above \$10,000 in last 12 months or \$30,000 in last five years)	
Other (please specify source)	

What is the current value of your other assets?

Other Asset	Current Value
Household Contents (typically valued at \$10,000)	
Foreign assets inc business interests, real estate and investments	
Investment property	
Special collections such as art works, antiques or stamps	
Superannuation balances	
Private trusts, family trusts and private company	
Refundable accommodation deposits	
Car, Boat, Caravan, Other (please specify source)	

What is the current value of your debts?

Debt	Current Value
Credit Card	
Personal Loans (only include personal loans if it is held over an asset listed above)	
Mortgage taken out for the benefit of someone else	
All other loans, encumbrances, charges, debts, mortgages	

Declaration:

I _____ declare that the information provided is true and correct at the time of completion.	
Signature:	
Relationship to applicant:	
Date of Completion	

